

atlas[®]

Research & Archive



Managing and exploring your financial institution's rich data is greatly simplified with VSoft's Atlas Research & Archive. This powerful solution allows your financial institution to securely archive and manage processed items from multiple channels, which can be retrieved anytime to resolve conflicts and reconcile payments.

Atlas Research & Archive consolidates payment data inclusive of check and ACH information into a single archive for a 360-degree view of account holder activities. Your institution benefits from powerful search capabilities to quickly perform research into account data, transaction data, and item images. Staff members can instantly research items and transactions from remote locations using the browser-based interface.

Atlas Research & Archive helps you gain insight into deposit history at the account, teller, branch or enterprise level. When researching transactions, your staff can take advantage of flexible search criteria including date ranges, MICR fields and additional metadata. to research an item. With Atlas Research & Archive, financial institutions can analyze archived return items for enhanced insight into returns exposure.

By providing a single solution to research items across channels, financial institutions can benefit from streamlined operations and cost savings.

FINANCIAL INSTITUTIONS CAN BENEFIT FROM:

Review of audited items such as repairs or corrections

Powerful search capabilities for quick dispute resolution

Secure, single sign-on access

Queued item research for easily researching large files

Consolidated archive for ACH and Check Data

EXPLORE VALUABLE INSIGHTS WITH ONVIEW RESEARCH & ARCHIVE

Analyze transactions, deposits and returns with VSoft's powerful research tools. Gain insight into deposit history at the teller, branch, or enterprise level with Atlas Research & Archive.

POWERFUL SEARCH CRITERIA

Research and view images using multiple search criteria such as item data, dates, transaction IDs, and other search values. Queries can also be conducted by date or range of dates.

FLEXIBLE RESULT PARAMETERS

Filter results using a variety of parameters, including endpoint, application type, work type, debit/credit, onus/transit, repaired, and deleted.

MULTI-TIER SORTING

View results in a hierarchy of up to three search fields with Atlas Research & Archive's multi-tier sorting feature.

AUDIT TRAIL

The advanced audit trail captures over 150 metadata elements and includes them in the long-term archive for in-depth research and reporting.

EXPORT OPTIONS

Business account holders can export images quickly and efficiently using Microsoft Word or Excel.

QUEUED ITEM RESEARCH

Research large items, such as subpoenas or cash letter reconstructions, without hindering your institution's bandwidth with queued item research.

POWERFUL REPORTING

Pull reports using a variety of comprehensive fields to access the wealth of information stored in the archive.

WEB-BASED INTERFACE

Atlas is designed to be flexible so you can assist your account holders better. Access Atlas Research & Archive from anywhere using our secure web-based interface.